

HAPFS Announcement

Reminder on AEOI and Update of Mailing Address

AEOI

Further to our previous announcement on Automatic Exchange of Financial Account Information (“AEOI”) in December 2019, we would like to remind members that if you are a tax resident of a jurisdiction outside Hong Kong, your account information will be reported to the Hong Kong Inland Revenue Department (IRD) later this year. The IRD will then exchange this information with the tax authorities of the AEOI partner jurisdictions on an annual basis.

To comply with the Hong Kong legislation, we need your assistance in providing and confirming us your tax residency status and details. This process is called self-certification. Please note that the self-certification remains valid unless there is any change in circumstances relating to your status of tax residency. So, **if there is any change in your tax residency status, you must notify HSBC, the Scheme Administrator, in writing within 30 days of the change.** All members, including extended members, may notify HSBC of your change(s) by filling the “Change of Particulars Form for (Extended) Member”.

Update of Mailing Address

Currently, HSBC usually takes 5 working days to send all correspondence to members’ working location via the Hospital Authority. To further shorten the delivery time, HSBC will start sending all correspondence directly to members based on the residential address record maintained with HAHR effective 1st April 2021.

In order to ensure that HSBC can send PIN letter, benefit statement, and other correspondence to your correct address promptly, **you should inform HSBC of any change in mailing address as early as possible.** All members, including extended members, may notify HSBC of your change of address by filling the “Change of Particulars Form for (Extended) Member”.

Members can download the above-mentioned form from HA Intranet (<http://hapfs.home/index.aspx>) or INVESNet (<http://www.hapfs.invesco.com.hk>).