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INVESCO TRUST SERIES NOTICE TO UNITHOLDERS

This document is important and requires your immediate attention. If you are in any doubt about the contents of this document, you should seek independent professional financial advice. Invesco Hong Kong Limited, the manager of Invesco Trust Series, accepts full responsibility for the accuracy of the information contained in this notice, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief there are no other facts the omission of which would make any statement in this notice misleading.

Dear Unitholder,

Thank you for your continued support of Invesco Trust Series (the “Fund”). We are writing to inform you of (i) updates to the rate of distribution of Set Distribution Classes of Invesco RMB High Income Bond Fund, and (ii) changes to the Trust Deed.

Unless otherwise defined, all terms shall have the same meaning as set out in the Prospectus.

Updates to the Rate of Distribution

With effect from 31 October 2018, the rate of distribution of Set Distribution Classes of Invesco RMB High Income Bond Fund shall be updated as follows:

Unit Class	Fixed Amount / Fixed Percentage per month for distributions made prior to 31 October 2018	Fixed Amount / Fixed Percentage per month for distributions made on or after 31 October 2018
A-MD1	RMB 0.5833 per Unit	RMB 0.5513 per Unit
A(USD Hgd)-MD1	USD 0.0375 per Unit	USD 0.0297 per Unit
A(CAD Hgd)-MD1	CAD 0.0407 per Unit	CAD 0.0156 per Unit
A(NZD Hgd)-MD1	NZD 0.0655 per Unit	NZD 0.0308 per Unit
A(AUD Hgd)-MD1	AUD 0.0539 per Unit	AUD 0.0303 per Unit
A(HKD Hgd)-MD1	HKD 0.3750 per Unit	HKD 0.2382 per Unit

Appendix B of the Prospectus will be revised to reflect such updates.

Changes to the Trust Deed

The Trust Deed has been amended by way of a supplemental deed to provide that the Manager, in the course of making investments in relation to the Fund or a Sub-Fund, is authorised to sign any necessary documentation on behalf of the Trustee as an agent of the Trustee (in its capacity as trustee of the Fund).



Consequences of Changes

There will be no change to the fee level / cost in managing the Fund and the Sub-Funds or changes in the operation and / or manner in which the Sub-Funds are being managed. Further, there will be no impact on the features and risk profiles of the Sub-Funds. The changes as set out above will not materially prejudice the Unitholders' rights or interests.

Copies of the updated Prospectus can be obtained free of charge, and copies of the Trust Deed (and supplemental deeds) are available for inspection free of charge (and may be obtained upon payment of a reasonable fee), at any time during normal working hours on any day (excluding Saturdays, Sundays and public holidays) at the offices of Invesco Hong Kong Limited, 41/F, Champion Tower, Three Garden Road, Central, Hong Kong. The Prospectus is also available on the website of the Manager at www.invesco.com.hk¹.

Should you have any questions, please do not hesitate to call the Distributor at 852 3191 8282.

Invesco Hong Kong Limited
28 September 2018

¹ This website has not been reviewed or authorised by the SFC.